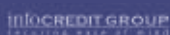


amadeus

A database of comparable financial information for public and private companies across Europe



bvdinfo.com



BUREAU VAN DIJK

A database of comparable financial information for public and private companies across Europe

***amadeus* is a comprehensive database of 14 million companies across Europe. It combines data from over 35 sources with software for searching and analysis. The financial information is in a standardised format so you can do cross-border searching and analysis.**

Coverage

We source information from over 35 expert and local information providers to make sure Amadeus has the best information available. You can have access to modules¹ of the database that are defined by size – so there's no bias in coverage towards countries where information is more readily available. One of the main strengths of Amadeus is that it includes “hard to find” information. As well as company financials, Amadeus includes complementary information such as news, market research, detailed sections on companies' activities, a section dedicated to financial strength and other supplementary financial data.

Corporate structures

We collate all the company ownership information from our IPs. We also do our own proprietary research on shareholders and subsidiaries using a variety of published sources and contacting companies directly. We constantly track ownership links, and monitor ownership by individuals as well as companies. Our information is very detailed and includes an independence indicator to show a company's independence in relation to its shareholders. We also clearly indicate domestic and global ultimate owners and intermediate ownership. Our ownership database details around 25 million links.

Comparability

We've developed a uniform format that's a realistic representation of European company accounts and designed to help you compare companies against each other. As we have many national company information products you can also access source financials to see more detailed data. As well as their national industry codes companies have been allocated NACE, US SIC and NAICS codes to help cross-border searching.

Searching

Amadeus has BvD's latest software that makes searching for companies even faster and easier. You can combine as many search criteria as you like to create very specific filters. Amadeus includes analysis options to help you create graphs and tables to interpret your results and analyse companies.

¹The modules are Very Large, Large, Medium and Small – inclusion criteria are applied. Please contact us for more information.

The reports and the information they contain

Standard financial items

- 26 balance sheet items
- 26 profit and loss account items
- 32 standard ratios

Consolidated statements are shown when available. Up to 10 years of information is provided.

General descriptive information

Identity number, address and contact information including email and URL. Name and address are in local language as well as English. Legal form, year of incorporation, quoted/unquoted indicator, main exchange, details of peer group, trade description and activity codes (primary and secondary), legal status, number of employees, auditors, bankers.

Overview section

A detailed textual overview of the company covering topics such as history, activities, the countries a company operates in and their main products and services.

Ownership

- Shareholders with their percentage interest
- Shareholdings and subsidiaries
- Direct and indirect ownership – you can edit your definition of ownership
- Global and domestic ultimate owner
- Independence indicator
- Ownership history

News

Combines news from the Financial Times newspapers and newswires, Reuters and Dow Jones plus M&A deals and rumours from Zephyr.

Market research from Datamonitor

Industry profiles associated with a company's activities and brands. The profiles indicate the leading companies in each market with market share and forecasts.

Original documents

PDFs of annual and interim reports, IPO prospectuses, corporate and social responsibility reports plus other filed documents. The library includes access to images held on BvD's national company information products.

M&A deals and rumours

Deals and rumours from our Zephyr database are included in company reports with links to the full deal records. You can search for companies involved in deals.

Branches

Reports include contact information and details of local offices and branches.

Security and price information

Current, monthly and annual market capitalisation figures plus current and annual stock data and valuation, security information, market price and price trends, figures plus monthly weekly and daily pricing series.

Financial strength

In addition to the financials, we have an additional financial strength section. This contains proprietary, modelled ratings and indicators on a company's financial strength. It includes data on probability of default, confidence level, propensity to become bankrupt, propensity to be sold and estimated deal value when appropriate.

Information on individuals

Amadeus includes a company's board members plus directors (including previous directors) and managers, with some biographical information.

Reports are not all fully populated – either because items are not filed or because we are not able to publish data for country-specific legal reasons.

Not all information is provided in the standard subscription but via additional paid modules.

Working with the information

Searching the database

You can screen Amadeus by any combination of hundreds of criteria, building searches to find companies with very specific profiles.

Flexible reporting

You can create reports section by section, or line item by line item, to contain the exact content you're interested in.

Analyse

Integrated software helps you create sophisticated analyses of just one company, or a group of companies. You can segment a group of companies by your choice of variables.

You can analyse companies using the financials and ratios in the company reports – or you can create your own. You can use your “user defined variables” in your searches too.

Export

You can export the reports, graphs and analyses into most packages for further analysis or to include in your presentations.

Alert system

Amadeus has a sophisticated alert module – you can watch companies, groups of companies, deals, news stories for new developments and changes.

BvD Toolkit – integrate and customise

Our Toolkit includes tools that can help you get more from Amadeus

Addins – create templates in Excel or Powerpoint and view companies from Amadeus in them. These are ideal for more sophisticated analysis, or if you want to create specific templates.

Integration – we can help you integrate information on Amadeus with your internal systems and workflow. You can seamlessly include data from Amadeus on your intranet, CRM system or supplier database.



How our customers use amadeus

Credit risk

- Detailed financials and financial strength data
- Toolkit to create bespoke analysis templates
- Information on directors
- Software for benchmarking
- Facilities to create custom reports and ratios
- Additional business intelligence on trading environment and corporate structures

Corporate finance and M&A

- Search criteria to find target companies with specific profiles
- Software for benchmarking
- Current and historical M&A deals and rumours, deal values and multiples

Transfer pricing

- Search criteria to find corresponding companies with specific profiles
- Comparable formats for cross border analysis
- Software for benchmarking
- Use in conjunction with TP Catalyst – our wizard designed to empower transfer pricing analysis

Academic research

- Research individual and groups of companies
- Download for research work and presentations
- Historical data and searching to research changes over time

Business development

- Enrich customer and prospect knowledge – use information to find opportunities
- Integrate with CRM systems to enrich
- Cleanse internal data

Procurement and supply chain management

- Source and verify suppliers
- Assess financial strength and viability
- Integrate with in-house supplier data to enrich and cleanse

Compliance/due diligence

- Verify a company's existence
- Corporate structures confirm ultimate ownership/beneficial owner
- Alerts watch for change
- Our Pathfinder tool finds links between companies for conflict checking

amadeus is created and produced by:



BUREAU VAN DIJK

Belgium

Avenue Louise 250
1050 Brussels
tel: 32 2 639 06 06
brussels@bvinfo.com

United Kingdom

10 Northburgh Street
London EC1V 0PP
tel: 44 (0)20 7549 5000
london@bvinfo.com

France

7 Rue Drouot
75009 Paris
tel: 33 1 53 45 46 00
paris@bvinfo.com

Germany

Hanauer Landstrasse 175-179
60314 Frankfurt
tel: 49 (69) 963 665 0
frankfurt@bvinfo.com

Netherlands

Amsteldijk 166
1079 LH Amsterdam
tel: 31 (0) 20 5400 100
amsterdam@bvinfo.com

24 Great King Street
Edinburgh EH3 6QN
tel: 44 (0)131 200 7110
edinburgh@bvinfo.com

Spain

C/ Santa Teresa 2 – 2ºizq.
28004 Madrid
tel: 34 91 310 38 04
madrid@bvinfo.com

Switzerland

Bellerivestrasse 3
8008 Zurich
tel: 41 44 269 69 90
zurich@bvinfo.com

Slovak Republic

Kutlikova 17
852 50 Bratislava
tel: 421 2 682 86 760
bratislava@bvinfo.com

Brook House
64-72 Spring Gardens
Manchester
M2 2QB
tel: 44 (0)161 234 6880
manchester@bvinfo.com

Portugal

Tv. Santa Quitèria, 38 - 1
1250-212 Lisbon
tel: 351 211 528 700
lisbon@bvinfo.com

Rue Du-Roveray 12
1207 Geneva
tel: 41 22 735 48 79
geneva@bvinfo.com

United States

NY Information Technology Center
55 Broad Street, 14th Floor
New York, NY 10004
tel: 1 (212) 797 3550
newyork@bvinfo.com

Italy

Via Zenale 15
20123 Milan
tel: 39 (02) 43 98 22 77
milan@bvinfo.com

Austria

Clemens-Holzmeister-Strasse 4
1100 Vienna
tel: 43 (1) 606 11 96 0
vienna@bvinfo.com

Denmark

Ny Oestergade 12
1101 Copenhagen K
tel: 45 33 4545 20
copenhagen@bvinfo.com

100 Bush Street, 1600
San Francisco, CA 94104
tel: 1 (415) 773 1107
sanfrancisco@bvinfo.com

Via Savoia 78
00198 Rome
tel: 39 (06) 85 23 72 28
rome@bvinfo.com

Japan

9F Landic No.3, Shinbashi
2-12-1 Shinbashi
Minato-ku, Tokyo 105-0004
tel: 813 3580 0561
tokyo@bvinfo.com

Sweden

Vasagatan 11
111 20 Stockholm
tel: 46 8 692 65 12
stockholm@bvinfo.com

55 West Monroe, 2340
Chicago, IL 60603
tel: 1 (312) 235-2515
chicago@bvinfo.com

Russian Federation

Chernyshevskogo pereulok 5, st. 2
127473 Moscow
tel: 7 495 739 5712
moscow@bvinfo.com

China

12-07 Tower C1 Oriental Plaza
1 East Chang An Avenue
Dong Cheng District
Beijing 100738
tel: 86 10 8515 2255
beijing@bvinfo.com

Singapore

260 Tanjong Pagar Road
Level 7, OCBC Building
Singapore 088542
tel: 65 6496 9000
singapore@bvinfo.com

Mexico

Guillermo Gonzalez Camarena
No. 1450
Col. Centro Ciudad Santa Fe
Del. Alvaro Obregon, Mexico,
D.F. 01210
tel: 5255 1105 0082
mexico@bvinfo.com

Bahrain

Al Jasrah Tower
Diplomatic Area
PO Box 3214, Manama
tel: 973 17 570 406
bahrain@bvinfo.com

ASA Building, 11-06
No.188, Jiangning Road
Jing An District
Shanghai 200041
tel: 86 21 3252 0610
shanghai@bvinfo.com

Australia

Suite 601
105 Pitt Street
Sydney, NSW 2000
tel: 61 (2) 9089 8657
sydney@bvinfo.com

Korea

21F Seoul Finance Center
84 Taepyungro 1GA
Jung-Gu, Seoul 100-768
tel: 82 2 3782 4833
seoul@bvinfo.com

bvinfo.com